



WEEKLY AGRICULTURAL REPORT



JANUARY 2, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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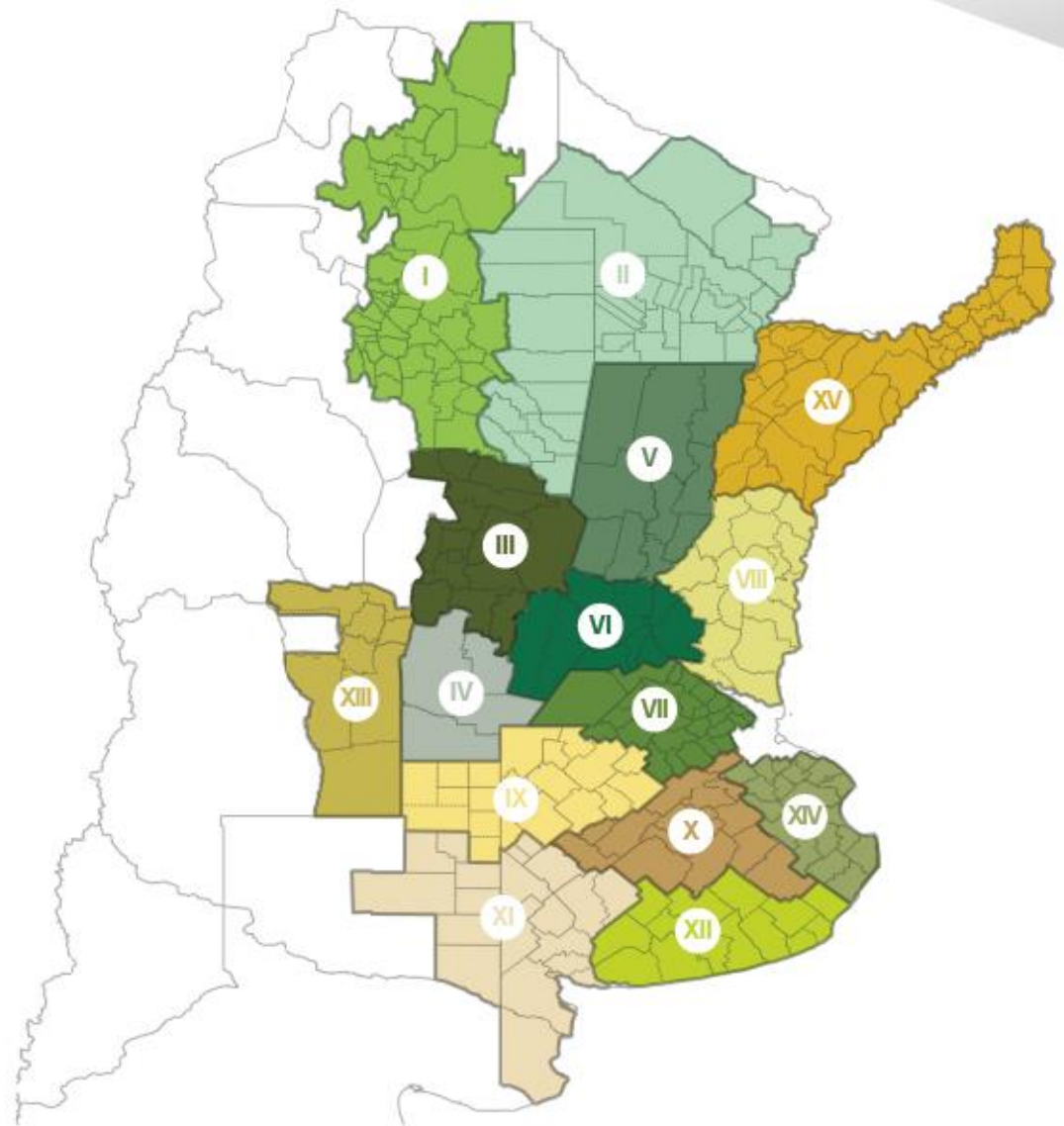
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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ISSN 2408-4344

AGRICULTURAL WEATHER OUTLOOK:
JANUARY 2 TO 8, 2020:

SHARP TEMPERATURE OSCILLATION. PRECIPITATIONS OF VARYING INTENSITY WITH HIGHER VALUES OVER THE NORTHWEST, NORTHEAST AND THE SOUTHEAST OF THE AG. REGION. MODERATE VALUES OVER THE REST OF THE AREA.

At the beginning of the perspective, the entry of cool and humid winds from the southeast will maintain lows below normal over most part of the area, with the exception of the north-center of the region. Later on, tropical winds will return raising temperatures sharply. The hilly and mountainous regions and the Atlantic Littoral will receive less intense values. Precipitations of varying intensity are in the forecast. The northwest, northeast and southeast of the agricultural region will observe the highest values. The rest of the area will receive rainfalls ranging from moderate to scarce.

SOYBEAN

Soybean planting is near completion. To date, the oilseed is 84,3 % planted out of the 17,7 M hectares projected for the current season. Weekly progress is estimated at 1.6 % for the planting of first crops and 3.6 % for second crops. There is a YoY delay of 5.3 percentage points.

CORN

Since our last report, rainfalls have improved the moisture reserves in most of the plots. Fieldwork continues expanding into all the national agricultural area with the planting of both, early and late crops. The most significant progresses been observed in the provinces of Córdoba and Santiago del Estero. To date, corn is 83.5 % planted out of the 6.3 M hectares projected for the season 2019/20. Weekly progress is estimated at 8,4 percentage points, up 0.8 percentage points YoY.

SUNFLOWER

To date, 68.7 % of the crops has finished the bud stage. 88.7% of the plots has a moisture condition ranging from adequate to ideal. Crop condition is 93,1 % normal to excellent. Harvest expectations remain high. Harvest progresses slowly into the NEA region and the north-center of Santa Fe. Last week's rainfalls, however, could replenish the moisture condition, thus fostering fieldwork.

WHEAT

To date, wheat is 92.1% collected. Over 5.9 M hectares have already been harvested. Weekly progress is estimated at 4,3 percentage points. Most of this progress was observed in the southwest of Buenos Aires and south of La Pampa. As regards yields, Buenos Aires, La Pampa and the south of Córdoba have observed yields below the average of the last 5 seasons. The southeast of Buenos Aires, however, reports high yields. For this reason, we maintain our final production projection at 18,5 M tons.

BARLEY

Harvest progresses into the south-center of the planted area. To date, 84,3% of the planted area reports a fortnightly progress of 38,01%. Current production is estimated at 2,6M tons. In the main barley -producing area of the southeast of Buenos Aires, 30 % of the area is still unharvested.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of Jan. 1, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	1.010.000	950.000	24,7	234.500
II NEA	1.380.000	1.540.000	45,4	698.480
III NCnt Cba	1.860.000	1.860.000	97,0	1.804.904
IV S Cba	1.660.000	1.665.000	96,8	1.610.936
V NCnt SFe	1.130.000	1.168.000	94,8	1.106.820
VI North Belt	2.350.000	2.410.000	100,0	2.410.000
VII South Belt	2.135.000	2.304.000	97,4	2.243.000
VIII ECnt ER	1.120.000	1.200.000	96,8	1.161.600
IX N LP-W BA	1.950.000	1.954.000	95,1	1.858.960
X Cnt BA	840.000	706.000	78,5	554.000
XI SW BA-S LP	470.000	445.000	60,4	269.000
XII SE BA	920.000	973.000	52,2	507.481
XIII SL	280.000	237.000	99,3	235.392
XIV Cuenca Sal	215.000	208.000	76,0	158.000
XV Others	80.000	80.000	96,0	76.780
TOTAL	17.400.000	17.700.000	84,3	14.929.853

CORN

2019/20 Season

As of: Jan. 1, 2020

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	21,0	74.970
II NEA	612.000	644.000	23,0	144.900
III Ctro N Cba	820.000	855.000	93,9	845.280
IV S Cba	688.000	720.000	97,0	768.557
V Ctro N SFe	224.000	242.000	67,0	156.780
VI Núcleo Norte	539.000	580.000	100,0	670.000
VII Núcleo Sur	417.000	445.000	100,0	540.000
VIII Ctro E ER	178.000	190.000	86,4	276.320
IX N LP-OBA	590.000	620.000	97,2	646.380
X Ctro BA	305.000	318.000	97,5	318.760
XI SO BA-S LP	168.000	176.000	99,3	163.779
XII SE BA	200.000	210.000	99,3	231.369
XIII SL	234.000	246.000	94,1	305.760
XIV Cuenca Sal	112.000	117.000	96,9	108.472
XV Otras	31.000	32.000	30,0	9.000
TOTAL	5.500.000	5.800.000	83,5	5.260.326

SUNFLOWER

2018/19 Season

As of Jan 1,2020

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted (Ha)
	2018/19	2019/20		
I NOA	-	-	-	-
II NEA	440.000	305.000	100,0	305.000
III Ctro N Cba	6.000	5.500	100,0	5.500
IV S Cba	22.000	20.500	100,0	20.500
V Ctro N SFe	280.000	230.000	100,0	230.000
VI Núcleo Norte	12.000	10.000	100,0	10.000
VII Núcleo Sur	9.000	8.500	100,0	8.500
VIII Ctro E ER	8.000	7.500	100,0	7.500
IX N LP-OBA	140.000	120.500	100,0	120.500
X Ctro BA	70.000	61.500	100,0	61.500
XI SO BA-S LP	380.000	331.000	100,0	331.000
XII SE BA	400.000	379.000	100,0	379.000
XIII SL	25.000	18.000	100,0	18.000
XIV Cuenca Sal	100.000	95.000	100,0	95.000
XV Otras	8.000	8.000	100,0	8.000
TOTAL	1.900.000	1.600.000	100,0	1.600.000

WHEAT

2019/20 Season

As of Jan. 1, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436.000	8.720	427.280	100,0	427.280	14,5	620.157
II	NEA	450.000	13.500	436.500	100,0	436.500	21,4	935.933
III	NCnt Cba	690.000	20.700	669.300	100,0	669.300	27,0	1.809.012
IV	S Cba	457.000	13.800	443.200	100,0	443.200	22,2	983.129
V	NCnt SFe	480.000	4.800	475.200	100,0	475.200	29,4	1.398.877
VI	North Belt	898.000	18.000	880.000	100,0	880.000	37,5	3.301.395
VII	South Belt	622.000	12.500	609.500	100,0	609.500	40,2	2.451.415
VIII	ECnt ER	315.000	7.880	307.120	100,0	307.120	27,5	845.106
IX	N LP-W BA	535.000	17.700	517.300	100,0	517.300	30,2	1.563.922
X	Cnt BA	356.000	7.000	349.000	95,0	331.550	30,8	1.020.777
XI	SW BA-S LP	555.000	33.700	521.300	91,8	478.553	12,6	604.617
XII	SE BA	640.000	5.400	634.600	31,7	201.168	39,3	791.514
XIII	SL	12.000	700	11.300	100,0	11.300	21,4	24.172
XIV	Cuenca Sal	131.000	1.100	129.900	88,0	114.312	25,8	295.252
XV	Others	23.000	920	22.080	100,0	22.080	23,4	51.698
TOTAL		6.600.000	166.420	6.433.580	92,1	5.924.364	28,2	16.696.977

BARLEY

2019/20 Season

As of: Jan 1, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	3.000	150	2.850	100,0	2.850	24,9	7.097
IV	S Cba	12.000	1.320	10.680	100,0	10.680	23,0	24.564
V	NCnt SFe	5.200	234	4.966	100,0	4.966	34,9	17.334
VI	North Belt	35.500	1.800	33.700	100,0	33.700	34,9	117.637
VII	South Belt	58.000	3.400	54.600	100,0	54.600	44,6	243.581
VIII	ECnt ER	8.000	500	7.500	100,0	7.500	25,9	19.388
IX	N LP-W BA	97.500	6.800	90.700	100,0	90.700	32,0	290.616
X	Cnt BA	66.000	3.600	62.400	100,0	62.400	32,3	201.699
XI	SW BA-S LP	248.000	27.300	220.700	90,0	198.630	13,0	258.941
XII	SE BA	404.300	8.000	396.300	70,0	277.410	51,5	1.428.874
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.500	1.300	11.200	100,0	11.200	35,5	39.775
XV	Others	-	-	-	-	-	-	-
TOTAL		950.000	54.404	895.596	84,3	754.636	35,1	2.649.506